

Download Ebook Cif Stock Recommendation Report Fall 2012

Date: 11/06/12

Analyst Name: Austin Frazier

CIF Stock Recommendation Report (Fall 2012)

Company Name and Ticker: GameStop (GME)

Section (A) Summary

Recommendation Buy: Yes <u>No</u>		Target Price: 26.00	Stop-Loss Price: 18.50
Sector: Consumer Discretionary	Industry: Specialty Retail	Market Cap (in Billions): \$5,779.63	# of Shrs. O/S (in Millions): 123.43
Current Price: \$22.11	52 WK Hi: \$25.86	52 WK Low: \$15.32	EBD Valuation: \$35.09
Morningstar (MS) Fair Value Est.: \$19.00	MS FY Uncertainty: Above Average	MS Consider Buying: \$11.40	MS Consider Selling: \$29.50
EPS (TTM): 2.38	EPS (FY1): 3.14	EPS (FY2): 3.43	MS Star Rating: Two Stars
Next Fiscal Yr. End "Year": 2013 "Month": January	Last Fiscal Qtr. End: Less Than 8 WK: No	If Less Than 8 WK, next Earnings Ann. Date:	Analyst Consensus Recommendation: 2.33
Forward P/E: 6.45	Mean LT Growth: 8.90%	PEG: 0.72	Beta: 0.97
% Inst. Ownership: 0%	Inst. Ownership- Net Buy: No	Short Interest Ratio: 16.30	Short as % of Float: 51.30%
Ratio Analysis		Company	Industry
P/E (TTM)	9.40	8.83	80.60
P/S (TTM)	0.30	0.32	1.39
P/B (MRQ)	0.99	0.82	1.44
P/CF (TTM)	5.43	2.67	10.57
Dividend Yield	4.52	2.84	0.87
Total Debt/Equity (MRQ)	0.00	78.96	57.70
Net Profit Margin (TTM)	3.54	14.06	7.30
ROA (TTM)	7.41	2.89	8.12
ROE (TTM)	11.16	6.97	13.04

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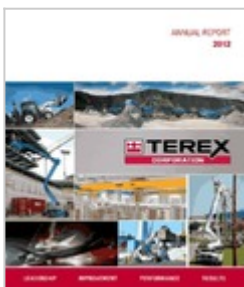
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